

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 14, 2016

REGISTRATION NO.: 26847

BONDS ISSUED BY: City of Lawson

AMOUNT OF ISSUE: \$3,869,600.00 (Series 2016)
(a portion of \$4,500,000 authorized)

COUNTY: Ray and Clay

DATE OF ISSUE: September 14, 2016

MONTH OF MATURITY: March & September

PURPOSE OF BONDS: For the purpose of acquiring easements and rights of way, and constructing, extending, improving, replacing, repairing, and maintaining the streets, roadways and bridges in the City, including without limitation related storm water control, water and sewer improvements

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 76,500.00	03/01/2017 *
	73,200.00	09/01/2017 *
	74,400.00	03/01/2018 *
	75,600.00	09/01/2018 *
	76,800.00	03/01/2019 *
	78,000.00	09/01/2019 *
	79,300.00	03/01/2020 *
	80,600.00	09/01/2020 *
	81,900.00	03/01/2021 *
	83,200.00	09/01/2021 *
	84,500.00	03/01/2022 *
	85,900.00	09/01/2022 *
	87,200.00	03/01/2023 *
	88,600.00	09/01/2023 *
	90,100.00	03/01/2024 *
	91,500.00	09/01/2024 *
	93,000.00	03/01/2025 *
	94,500.00	09/01/2025 *
	96,000.00	03/01/2026 *
	97,500.00	09/01/2026 *
	99,100.00	03/01/2027 *
	100,700.00	09/01/2027 *
	102,300.00	03/01/2028 *
	103,900.00	09/01/2028 *
	105,600.00	03/01/2029 *
	107,300.00	09/01/2029 *
	109,000.00	03/01/2030 *
	110,800.00	09/01/2030 *
	112,600.00	03/01/2031 *
	114,400.00	09/01/2031 *
	116,200.00	03/01/2032 *
	118,100.00	09/01/2032 *
	120,000.00	03/01/2033 *
	121,900.00	09/01/2033 *
	123,800.00	03/01/2034 *
	125,800.00	09/01/2034 *
	127,900.00	03/01/2035 *
	129,900.00	09/01/2035 *
	132,000.00	03/01/2036 *
3.210 %	3,869,600.00	03/01/2036

ARE BONDS CALLABLE: At the option of the City, this bond or portions thereof may be called for redemption and payment prior to maturity in whole on any Interest Payment Date at a Redemption Price equal to the percentage of the principal amount of bonds being redeemed as set forth below, plus accrued interest thereon to the Redemption Date:

Prepayment Dates	Percentage
September 1, 2022 through March 1, 2025	102%
September 1, 2026 through March 1, 2026	101
September 1, 2026 through March 1, 2036	100

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Capital One Public Funding, LLC, Mehville, New York

PURCHASE PRICE: \$3,869,600.00
INTEREST RATE: 3.2101%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$24,953,592.00
INDEBTEDNESS: (Including this issue) \$4,500,000.00
NOTICE OF ELECTION: Published in The Lawson Review on July 20 and July 27, 2016; Published in the
Richmond News on July 22 and July, 29, 2016
DATE OF ELECTION: August 2, 2016
ELECTION RESULTS: Yes - 363 No - 96
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Preliminary term sheets were sent to 16 potential bidders.
NUMBER OF BIDS RECEIVED: 3